

Combined Financial Results  
Derived from Audited Financial Statements  
In Thousands

	<u>2018</u>	December 31 <u>2017</u>	<u>Change</u>
<b>Combined Balance Sheets</b>			
<u>Assets</u>			
Current assets	\$705,818	\$642,581	\$63,237
Assets limited as to use, net	1,380,057	1,454,294	(74,237)
Property and equipment, net	968,413	878,268	90,145
Other assets	108,960	155,452	(46,492)
Total assets	<u>\$3,163,248</u>	<u>\$3,130,595</u>	<u>\$32,653</u>

<u>Liabilities and net assets</u>			
Current liabilities	\$384,224	\$391,643	(\$7,419)
Other noncurrent liabilities	233,396	234,094	(698)
Long-term debt, net of current portion	1,079,693	1,099,213	(19,520)
Net assets	<u>1,465,935</u>	<u>1,405,645</u>	<u>60,290</u>
Total liabilities and net assets	<u>\$3,163,248</u>	<u>\$3,130,595</u>	<u>\$32,653</u>

	Year Ended December 31		
	<u>2018</u>	<u>2017</u>	<u>Change</u>
<b>Combined Statements of Operations and Changes in Net Assets</b>			
Revenue	\$2,370,778	\$2,187,095	\$183,683
Operating expenses	<u>2,118,846</u>	<u>1,982,228</u>	<u>136,618</u>
Earnings before fixed expenses and other gains (losses)	251,932	204,867	47,065
Fixed expenses	<u>143,339</u>	<u>130,895</u>	<u>12,444</u>
Patient service margin	108,593	73,972	34,621
Investment gain	<u>55,006</u>	<u>76,914</u>	<u>(21,908)</u>
Operating gain	163,599	150,886	12,713
Non-operating (losses) gains	<u>(106,464)</u>	<u>48,174</u>	<u>(154,638)</u>
Excess of revenue over expenses	57,135	199,060	(141,925)
Other gains	<u>4,624</u>	<u>14,094</u>	<u>(9,470)</u>
Increase in net assets without donor restrictions	61,759	213,154	(151,395)
(Decrease) increase in net assets with donor restrictions	<u>(1,469)</u>	<u>5,140</u>	<u>(6,609)</u>
Increase in net assets	60,290	218,294	(158,004)
Net assets at beginning of year	<u>1,405,645</u>	<u>1,187,351</u>	<u>218,294</u>
Net assets at end of year	<u>\$1,465,935</u>	<u>\$1,405,645</u>	<u>\$60,290</u>

	Year Ended December 31		
	<u>2018</u>	<u>2017</u>	<u>Change</u>
<b>Combined Statements of Cash Flows</b>			
Net cash provided by operating activities	\$223,158	\$165,941	\$57,217
Cash used to purchase property and equipment	(188,627)	(171,731)	(16,896)
Net cash provided by (used in) other investing activities	46,492	(9,146)	55,638
Net cash used in financing activities	<u>(9,253)</u>	<u>(24,277)</u>	<u>15,024</u>
Increase (decrease) in cash and cash equivalents	71,770	(39,213)	110,983
Cash and cash equivalents at beginning of year	<u>122,746</u>	<u>161,959</u>	<u>(39,213)</u>
Cash and cash equivalents at end of year	<u>\$194,516</u>	<u>\$122,746</u>	<u>\$71,770</u>

	Year Ended December 31		
	<u>2018</u>	<u>2017</u>	<u>Change</u>
<b>Community Benefits</b>			
Charity care	\$10,069	\$5,159	\$4,910
Educational support	41,666	39,702	1,964
Unpaid cost of Medicaid services	95,365	97,433	(2,068)
Sponsorships	1,865	1,700	165
Community cancer initiatives	5,249	4,499	750
Community service activities	1,043	1,291	(248)
Other community benefits	<u>11,819</u>	<u>7,411</u>	<u>4,408</u>
Total	<u>\$167,076</u>	<u>\$157,195</u>	<u>\$9,881</u>

Note: Certain reclassifications were made to the 2017 combined financial statement presentation to conform to the 2018 combined financial statement presentation.